

Round-Up Savings Enrollment Form

Terms and Conditions

The Members Heritage Credit Union's Round-up Savings Program is designed to help you to save money. It will do this by rounding up each debit card transaction to the nearest dollar. Each evening the total from all transactions will transfer from your checking account to the designated savings account.

Members Heritage Credit Union will not round up purchases for any transaction if you do not have enough funds in your checking account and the Round-Up transfer will be cancelled for the transaction. Round-Up transfers will resume the following day, or the next day that sufficient funds are available.

If any debit card transaction is subsequently cancelled or reversed, the corresponding transfer to your savings account will not be reversed and funds will remain in your savings account.

The program is available to all personal checking accounts. Business Accounts are not eligible.

If you receive a new debit card due to your current card being lost, stolen, or reissued, your participation in the Program will continue. There is no need to re-enroll in the program.

You may cancel your participation at any time by contacting the Credit Union.

By signing below, you agree to these terms and conditions. You understand that enrollment in the Round-Up Savings Program will cause all debit card transactions made by you or any joint owner to round up to the nearest dollar and transfer the rounded-up amount to the designated savings account. Participation is limited to debit cards linked to your checking account.

After completion of this form, a Members Heritage CU representative will link your Savings Account to the eligible Checking Account within two business days.

Certificates of Deposit and IRA's are not eligible to receive a transfer.

Member # \_\_\_\_\_

Checking Suffix \_\_\_\_\_

Last 4 of card \_\_\_\_\_

Savings Account to receive Round-Up Deposit \_\_\_\_\_

Signature \_\_\_\_\_

Date: \_\_\_\_\_

Office Use Only: Processed By \_\_\_\_\_